**INTEREST RATES MARKET NOTICE**

**Date: 19 October 2020**

**Subject:** New Financial Instrument Listing

***(NEDBANK LIMITED – “NNF019”)***

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The JSE Limited has granted a listing to **NEDBANK LIMITED** on Interest Rate Market with effect from 21 October 2020**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** NNF019

**Nominal Issued** R 300,000,000.00

**Issue Price** 100%

**Coupon ….** % (3 Month JIBAR as at 21 Oct 2020 of … % plus 0.93 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 20 April 2021

**Books Close Date** 10 January, 10 April

**Interest Payment Date(s)** 20 January, 20 April

**Last Day to Register** by 17:00 on 09 January, 09 April

**Issue Date** 21 October 2020

**Date Convention** Following

**Interest Commencement Date** 21 October 2020

**First Interest Payment Date** 20 January 2021

**ISIN No.** ZAG000171851

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

[*https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/NNF019%20PricingSupplement2110.pdf*](https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/NNF019%20PricingSupplement2110.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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